

Welcome to

IFN 2012

TURKEY ROADSHOW

Keynote Address

Dr. Ibrahim Turhan

IMKB Istanbul Borsasi

Session 1

Turkey and the Development of Local and Regional Participation Capital Markets

Moderator:

Mustafa Kemal Yılmaz – IMKB Istanbul Borsasi

Panelists:

Ahmet Albayrak – Kuveyt Turk

M. Fatih Bulac – Turkiye Finans

Mohammad Wajid Kamran – Emirates NBD Capital

Break & Networking

10:30 – 11:00

Session 2

Product Structure, Innovation and Development for Participation Finance in Turkey

Moderator:

Rizwan Kanji – King & Spalding

Panelists:

Jamie Durham – Allen & Overy

Tanweer Bukhari – CIMB Middle East

Presentation

Sukuk Regulation in Turkey

Murat Haholu

Capital Markets Board of Turkey

Case Study

Republic of Turkey US\$1.5 billion Lease Certificates

Qudeer Latif – Clifford Chance

Sera Somay – Somay Hukuk Burosu

Lunch Presentation

Avsar R. Sungurlu

BMD Securities

Lunch Break

12:30 – 13:45

Session 3

Facilitating Shariah Compliant Investment Flows Through Innovative Products, Structures and Channels in Turkey

Moderator:

Qudeer Latif – Clifford Chance

Panelists:

Abdulkadir Kahraman – KPMG

Cassim Docrat – DDCAP (DIFC) Ltd

Faisal Alshowaikh – ABC International Bank

Deal Roundtable

KT Sukuk Varlik Kiralama US\$350 million certificates

Panelists:

Jamie Durham – Allen & Overy

Mustafa Begun – Kuveyt Turk

Rizwan Kanji – King & Spalding

Investors Roundtable

**The Role of Institutional Investors and Takaful Funds in
the Participation Investment landscape and Where
Turkey can play a role**

Moderator:

Sohail Jaffer – FWU Global Takaful Solutions

Panelists:

Hitesh Asarpota – Emirates NBD Capital, UAE

Savas Saymaz – SHAPE™ Financial

Tanweer Bukhari – CIMB Middle East

Closing Remarks and Refreshments