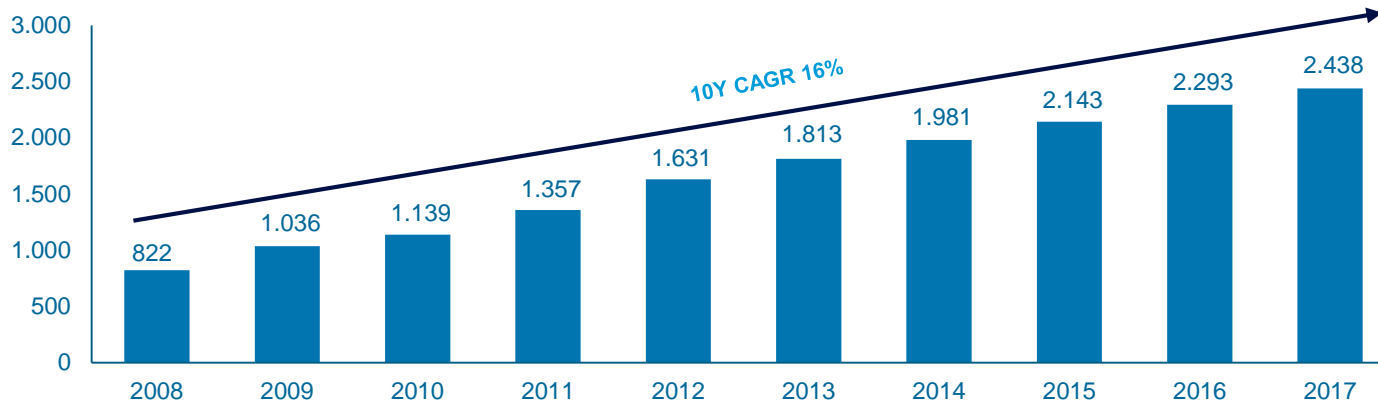


International Islamic Financing and Sukuk Market

June 2019

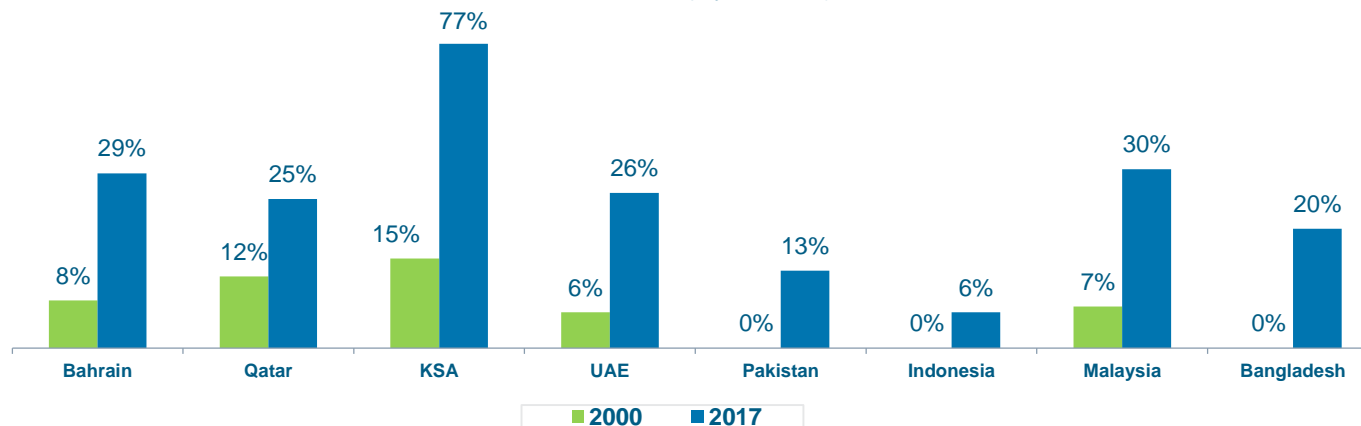
Global Islamic Finance Market – Size & Growth

Islamic Finance Assets Growth (2008 – 2017)
USD billion



Project to reach USD 3.8 Trillion by 2023

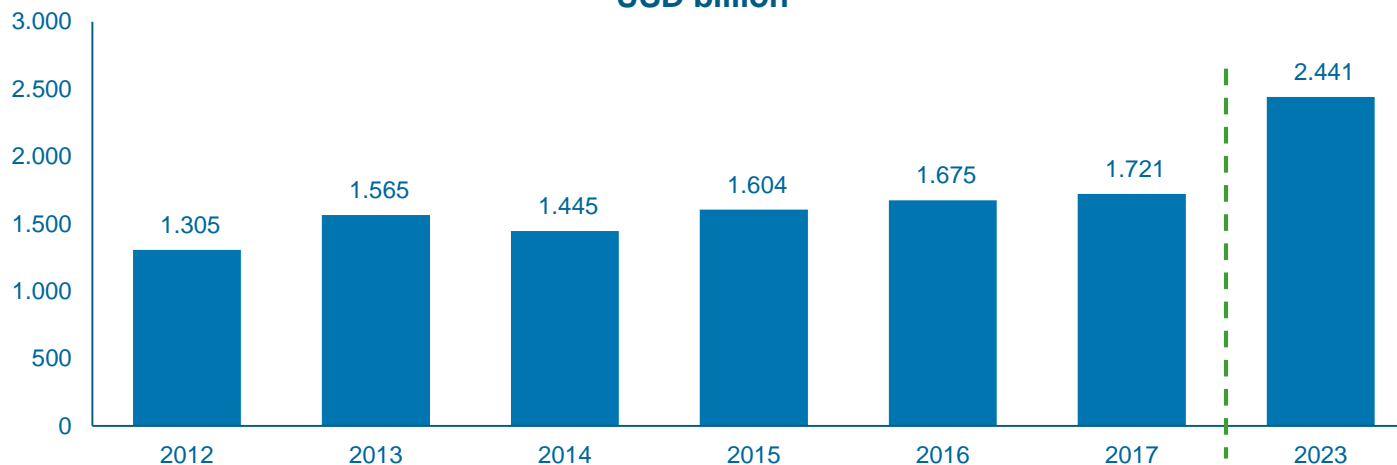
Islamic Industry Market Share 2000 vs 2017
(By Assets)



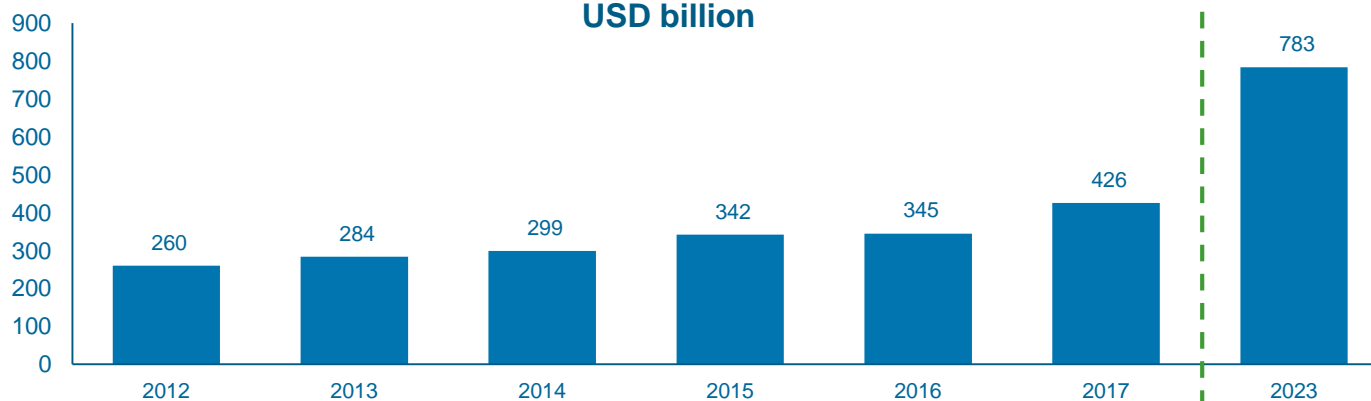
*Source:
Islamic Financial Services Industry Stability Report 2018
These jurisdictions are Iran, Saudi Arabia, the UAE, Malaysia, Kuwait, Qatar, Turkey, Bangladesh, Indonesia and Bahrain
Thomson Reuters: Islamic Finance Development Report 2018

Islamic Banking & Sukuk Market

Islamic Banking Assets Growth (2012 – 2017) USD billion



Sukuk Assets Growth (2012 – 2017) USD billion



*Source:

Islamic Financial Services Industry Stability Report 2018

These jurisdictions are Iran, Saudi Arabia, the UAE, Malaysia, Kuwait, Qatar, Turkey, Bangladesh, Indonesia and Bahrain

Thomson Reuters: Islamic Finance Development Report 2018

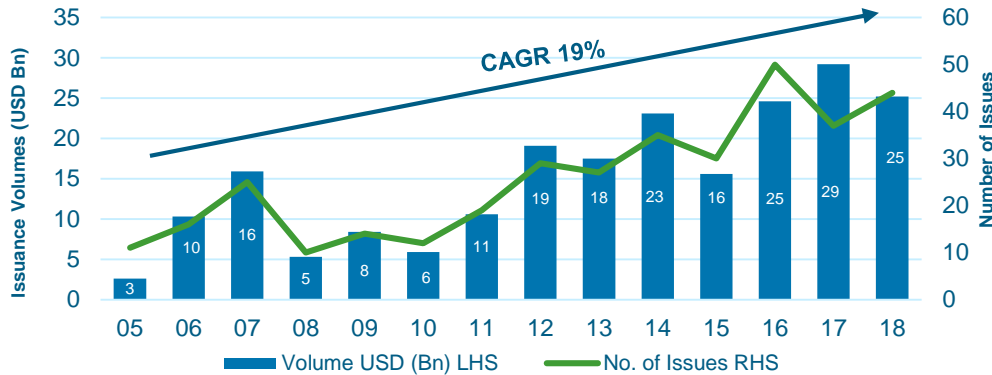
Global Islamic Finance - Growth Drivers



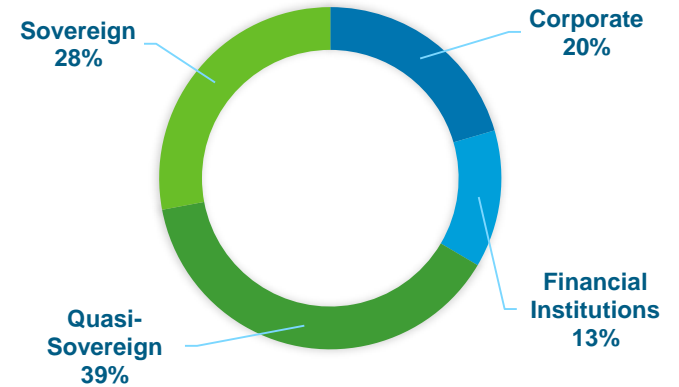
Sukuk Market Update

The Sukuk industry remains one of the main components of the Islamic Finance system

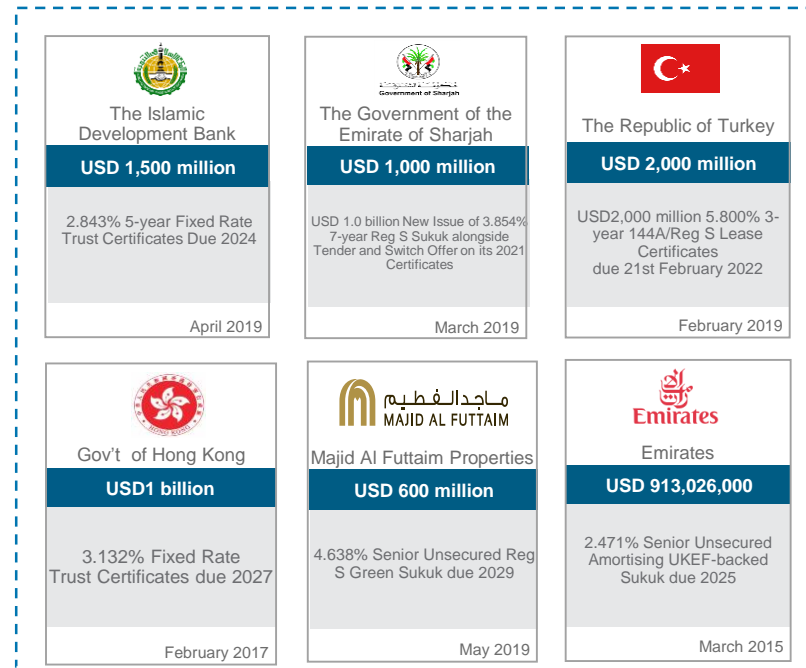
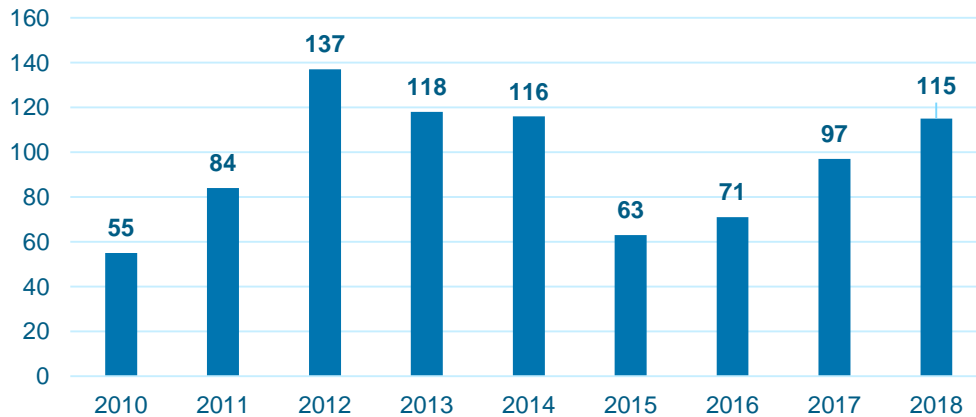
Overview of International Sukuk Issuances: 2005 –2018



Breakdown of 2018 International Sukuks by Issuer Type



Global Sukuk Issuances by Volume (2010 – 2018) USD billion



Recent Trends in the Sukuk Market

Driven mainly by the opportunity of tapping into new pools of funds, the past few years have seen a major breakout in the Sukuk market

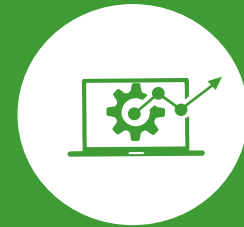
Geographic diversification into new markets, including non-Muslim majority countries



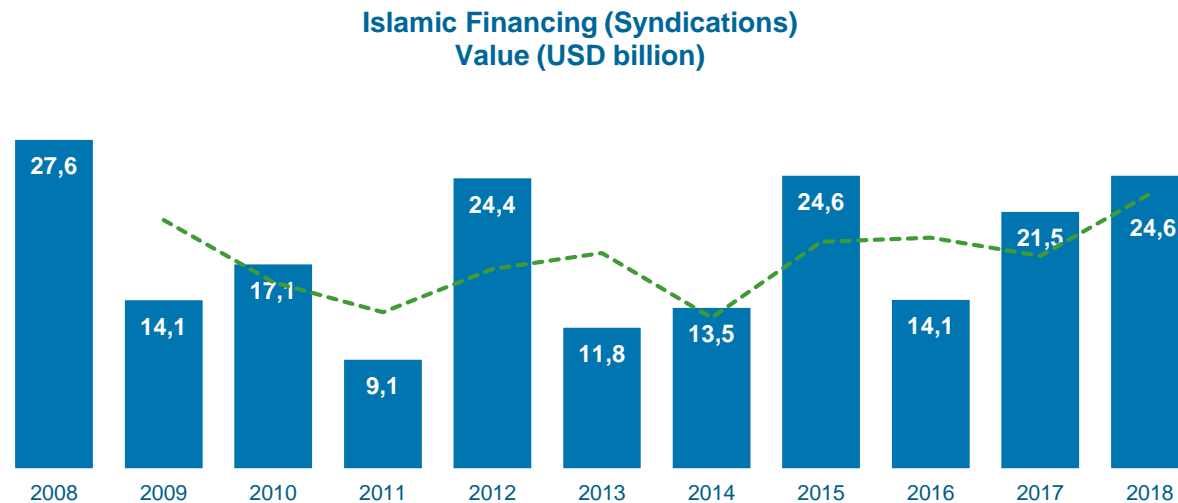
Strong policy support from nations for Islamic Banking and Sukuk in particular



Product and Shariah structuring innovation



Islamic Financing and Syndications Market



- Tap additional liquidity pool / new source of capital
- Dual tranche solution: can also be arranged side by side with a conventional tranche
- Structured Solutions possible such as, Project & Infrastructure financing, Shipping and Aviation, Export-Credit Agency, and Multilateral Development Banks guaranteed structures.
- Rating Agencies, Advisors, credit insurance companies, ECAs, MDBs and Legal firms have all grown familiar and comfortable with Islamic structures

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