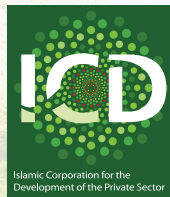


CHINA OIC FORUM

BROUGHT TO YOU BY



#ChinaOIC16

POST-FORUM ANALYSIS REPORT

22nd MARCH 2016
The Westin Beijing Financial Street, Beijing

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The new kid on the block, China has a substantial Muslim population and offers vast opportunities for investors. With Hong Kong's recent sovereign issuances opening up a gateway to the market, this sleeping giant is finally beginning to stir. With huge potential, we expect significant growth in years to come, and IFN is ideally placed to offer access to this interesting opportunity.

In collaboration with the The Islamic Corporation for the Development of the Private Sector, the introductory event was planned for 2016 to tackle specific requirements for the Chinese market – including capital-raising techniques, investment opportunities, regulation, project and infrastructure finance and access to other markets. With significant international interest, China OIC Forum was a groundbreaking introduction to Islamic opportunities in the world's second-biggest economy.

China to deepen investments in Islamic world through enhanced partnerships with the IDB Group

China will scale up its involvement in Muslim nations with the help of the IDB Group as the Islamic supranational endeavors to create stronger ties between the world's second-largest economy and one of the largest global economic blocs with Islamic finance being a key facilitator of this enhanced partnership. "I believe there is much potential for investment and capacity development opportunities in China as there are many unexplored opportunities for China to invest in IDB Group projects in our member countries," said Khaled Al Aboodi, CEO of the Islamic Corporation for the Development of the Private Sector (ICD), a unit of the IDB Group. Addressing the 310-strong audience from across Asia, Africa and the Middle East at the pioneering China-OIC Forum 2016 yesterday, Khaled was one of many distinguished senior decision-makers gathered in Beijing exploring joint investment opportunities for Chinese entities and OIC nations.

Malaysia's second finance minister Ahmad Husni Hanadzlah echoed Khaled's sentiments noting that Islamic finance will be a critical component in forging closer China-OIC relations especially as president Xi Jinping's ambitious 'One Belt, One Road' initiative covers main Islamic finance centers of the world. Infrastructure development, energy, finance, trade and security cooperation are some of the avenues identified during the forum which market participants believe both China and the OIC could leverage to develop long-term strategic alliances. Under the leadership of president Xi, China has greatly increased its role and presence in the Islamic world as its economic interests in Africa and the Middle East deepen in line with its intent of achieving more sustainable growth amid significant economic recalibration. The China-Africa Development Fund (the investment arm of state-backed China Development Bank) for example, is one government initiative launched to encourage and support Chinese enterprises' investments into Africa.

With eyes on bolstering trade and investments into the region, the Beijing-based private equity firm will work with the ICD on co-financing and co-investment opportunities under a recently-minted MoU which include research collaboration and capacity-building programs as well as efforts to support African SMEs. Another Chinese state-linked entity, CNBM International Engineering Co (a member enterprise of government-owned China National Building Material Group Corporation), also signed an MoU with the ICD to develop a global scheme for the development of social infrastructure projects in the ICD's 52 member countries. Estimated to cost upward of US\$50 billion over the next five years, these projects will utilize a public-private-partnership mode of development known as 'Design-Finance-Build-Lease-Transfer'.



POST-FORUM ANALYSIS REPORT

09:45 - 10:30

How will 'One Belt, One Road' Impact Investments and Trade Initiatives in Key Markets?

- How can key OIC countries benefit from China's economic initiatives?
- What investment opportunities are state-owned enterprises and private companies looking for?
- Current and future opportunities and linkages between key markets and the New Silk Road and New Maritime Silk Road

Moderator:

Nida Raza — Director and Head of Advisory, Islamic Corporation for the Development of the Private Sector

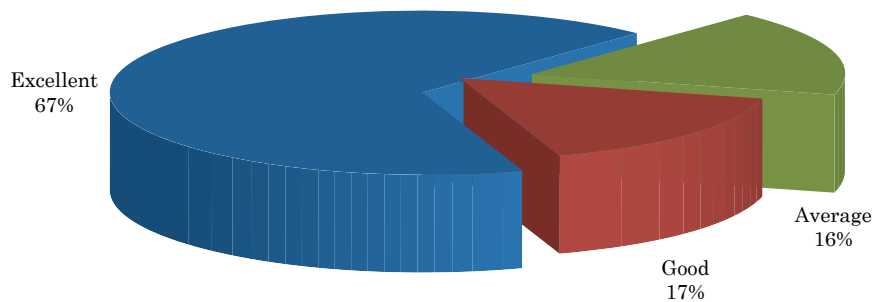
Panelists:

Fang Qiuchen — Chairman, China International Contractors Association (CHINCA)

Liu Zhengming — Managing Director, Silk Road Fund

Mohamad Safri Shahul Hamid — Senior Managing Director and Deputy CEO, CIMB Islamic Bank

Shi Jiyang — CEO, China-Africa Development Fund



11:00 - 11:45

Initiatives and Partnership Opportunities between China and OIC Countries

- 'One Belt, One Road': What opportunities will this initiative provide and what will it take to establish connections and trade partnerships?
- Initiatives by development banks and other major industry players in facilitating partnerships between the Silk Road Economic Belt and the GCC and CIS region
- How will China navigate the economic headwinds expected in 2016? What impact will the current economic environment have on its investors?

Moderator:

Azleena Idris — Deputy Director, Islamic Banking, Bank Negara Malaysia

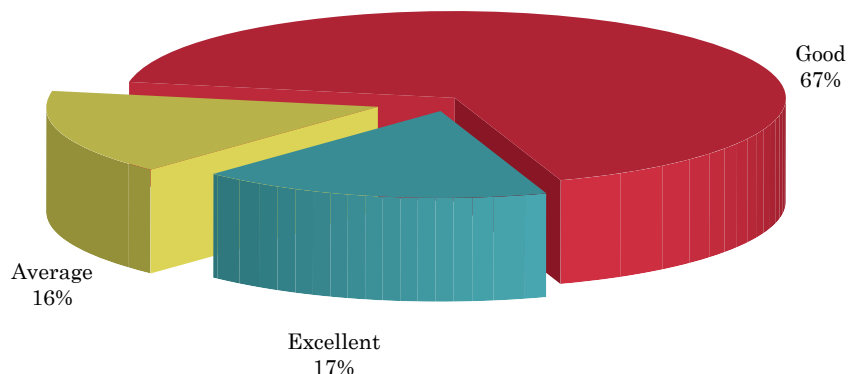
Panelists:

Abdulla Al Awar — CEO, Dubai Islamic Economy Development Center

Guan Jianzhong — Chairman and President, Dagong Global Credit Rating Company, China

Ihsan Ugur Delikanli — President, Black Sea Trade and Development Bank

Khaled Al Aboodi — CEO, Islamic Corporation for the Development of the Private Sector



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12:00 - 12:45

Tapping Emerging Opportunities Available to Chinese Investors in Key Markets

- Key considerations for investors seeking investment opportunities and partnerships with key OIC investment centers
- Tapping opportunities in sub-Saharan OIC countries
- High-potential sectors and asset classes: Construction, shipping and aviation, healthcare, real estate, agriculture and education
- Emerging opportunities in OIC countries in Africa, South Asia and Central Asia
- Regulatory framework for direct investments, cross-border fund distribution

Moderator:

Qi Wu — Senior Managing Director and Vice-Chairman, Accenture Greater China

Panelists:

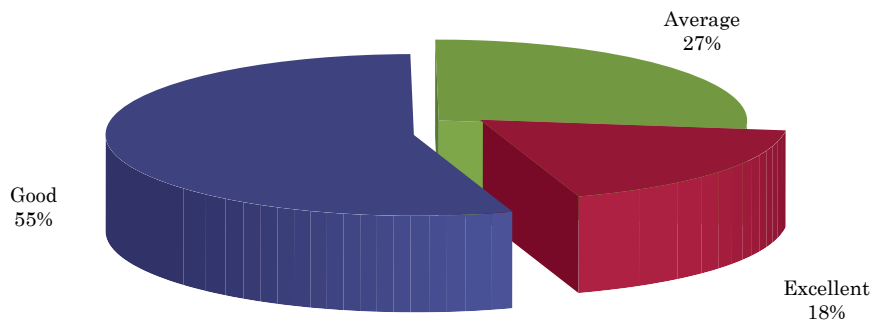
Niale Kaba — Minister of Planning and Development, Republic of Cote d'Ivoire

Mohieddine Kronfol — Chief Investment Officer, Global Sukuk and MENA Fixed Income, Franklin Templeton Investments

Dr Paul Fokam Kammogne — Chairman, Afriland First Bank, Cameroon

Professor Dr Rifaat Ahmed Abdel Karim — CEO, International Islamic Liquidity Management Corporation

Dr Serdar Sumer — CEO and Board Member, Aktif Bank, Turkey



14:00 - 14:45

Project & Infrastructure Finance - Opportunities for Chinese Firms and Institutions

- Utilizing Sukuk for project and infrastructure financing
- Outlook for syndicated financing of infrastructure projects in Asia, MENA and Africa
- Public-private partnership ventures: Structures and models
- What roles can Chinese firms play in addressing infrastructure needs in Asia and Africa?
- Will the formation of the Asian Infrastructure Investment Bank spur large-scale project Sukuk?

Moderator:

Qasim Aslam — Partner, Dentons, the UAE

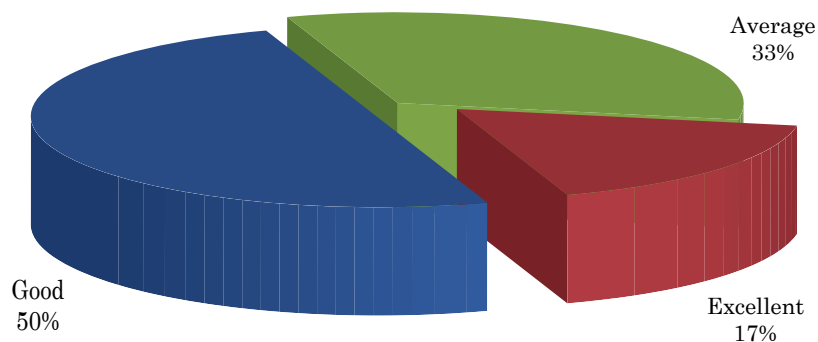
Panelists:

Ashraf Mohammed — Assistant General Counsel, Asian Development Bank

Lim Say Cheong — Head, Maybank Islamic Banking, Singapore

Urooj Ul Hasan Khan — Head, Investment Banking, Meezan Bank

Zakiyoulahi Sow — Director, Sukuk Projects, the Islamic Corporation for the Development of the Private Sector



POST-FORUM ANALYSIS REPORT

14:45 - 15:45

What do Debut Issuers Need to Know about Raising Shariah Compliant Capital?

- Key considerations for Chinese issuers in light of rising interest rates and devaluation of the yuan
- Pricing, tenor and currency considerations for issuers
- Secondary market liquidity, index eligibility and additional costs of Islamic financing vs. conventional fundraising
- What can Shariah indices offer issuers in terms of widening the investor base and what needs to be done to warrant inclusion in Shariah indices?
- Widening investor appeal of corporate Sukuk from a ratings perspective

Moderator:

Imran Mufti — Partner, Hogan Lovells, the UAE

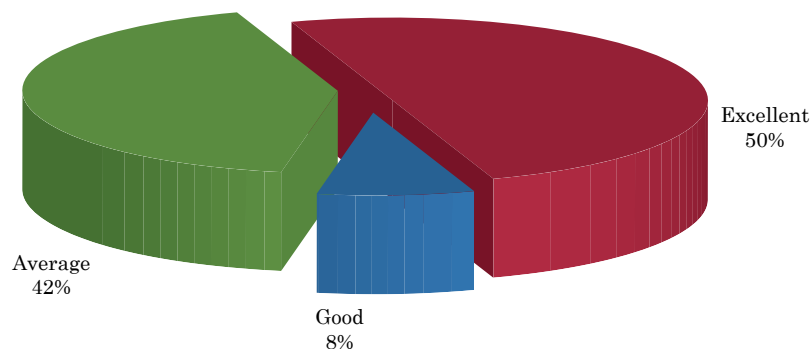
Panelists:

Andy Cairns — Managing Director, Global Head of Debt Origination and Distribution, NBAD, the UAE

Daivide Barzilai — Partner, Norton Rose Fulbright, Hong Kong

Jenny Shi — Managing Director and Country Manager, China, Moody's Investors Service

Mohamad Safri Shahul Hamid — Senior Managing Director and Deputy CEO, CIMB Islamic Bank



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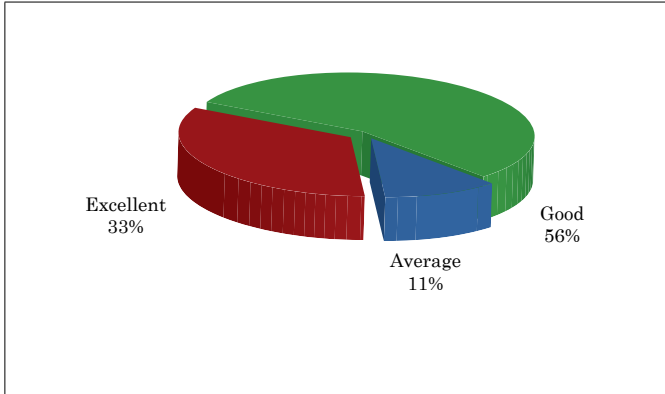
SPEAKERS

COMPANY	NAME	JOB TITLE
Accenture Greater China	Qi Wu	Senior Managing Director and Vice-Chairman
Afriland First Bank	Dr Paul Fokam Kammogne	Chairman
Aktif Bank	Serdar Sumer	CEO and Board Member
Al Hilal Bank	Lim Say Cheong	Executive Vice-President and Head, Investment Banking Group
Asian Development Bank	Ashraf Mohammed	Assistant General Counsel
Bank Negara Malaysia	Azleena Idris	Deputy Director, Islamic Banking
Black Sea Trade & Development Bank	Ihsan Ugur Delikanli	President
China International Contractors Association	Fang Qiuchen	Chairman
China-Africa Development Fund	Shi Jiyang	CEO
CIMB Islamic	Mohamad Safri Shahul Hamid	Senior Managing Director and Deputy CEO
Dagong Global Credit Rating Company	Guan Jianzhong	Chairman and President
Dentons	Qasim Aslam	Partner
DIEDC	Abdulla Al Awar	CEO
Hogan Lovells	Imran Mufti	Partner
IILM	Professor Dr Rifaat Ahmed Abdel Karim	CEO
ICD (IDB Group)	Khaled Al Aboodi	CEO
ICD (IDB Group)	Nida Raza	Director and Head, Advisory
ICD (IDB Group)	Zakiyoulahi Sow	Director, Sukuk Projects
Meezan Bank	Urooj Ul Hasan Khan	Head, Investment Banking
Minister of Finance and Economic Development, Ethiopia	Sufian Ahmed	Minister of Finance and Economic Development, Ethiopia
Minister of Finance II, Malaysia	Ahmad Husni Mohamad Hanadzlah	Minister of Finance II, Malaysia
Moody's Investors Service, China	Jenny Shi	Managing Director and General Manager
Norton Rose Fulbright	Davide Barzilai	Partner
Republic of Cote d'Ivoire	Niale Kaba	Minister, Planning and Development
Silk Road Fund	Liu Zhengming	Managing Director

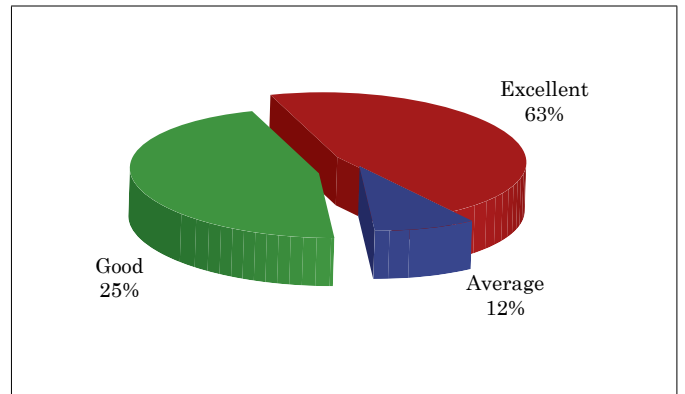


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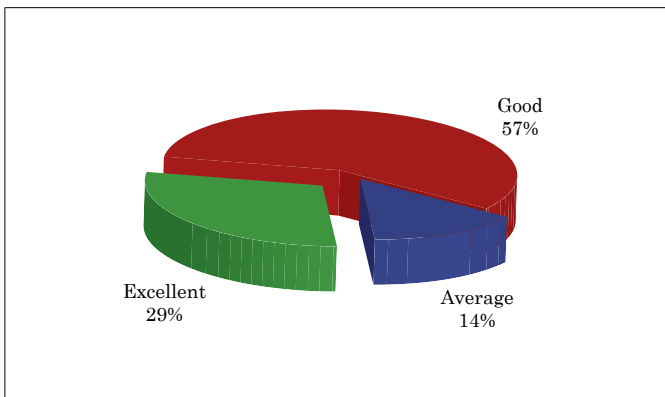
Pre-event Contact



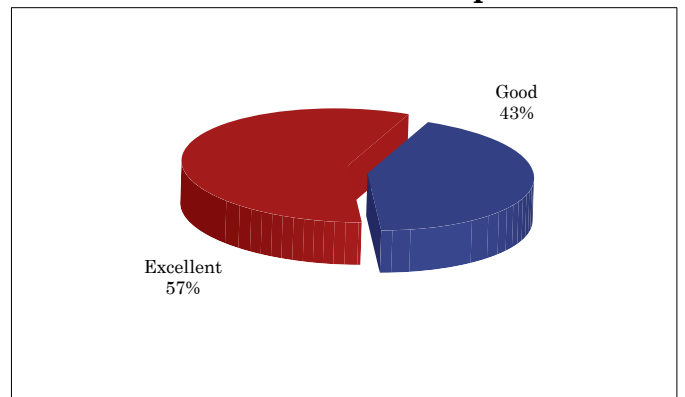
Overall Evaluation of the Event



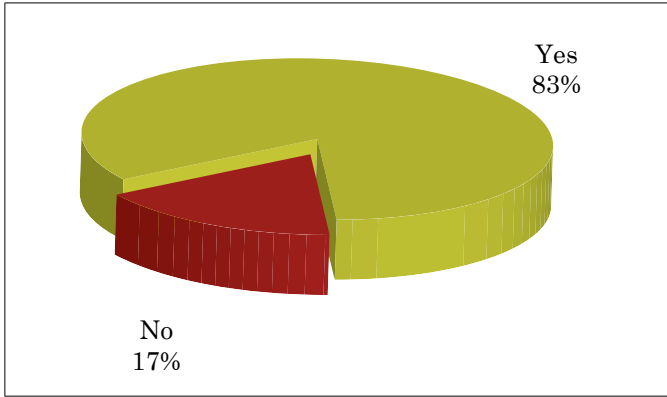
Venue and Facilities



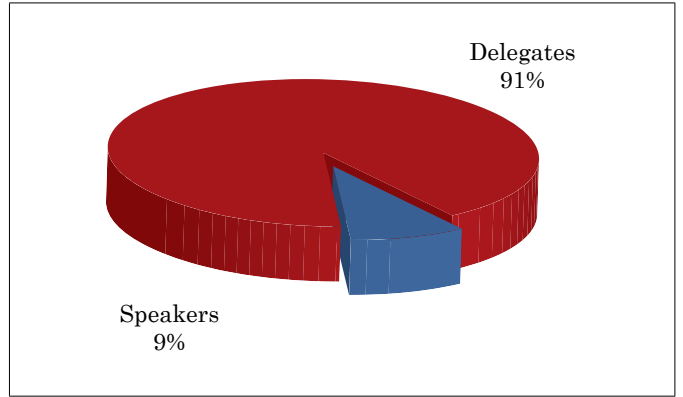
Overall Evaluation of the Speakers



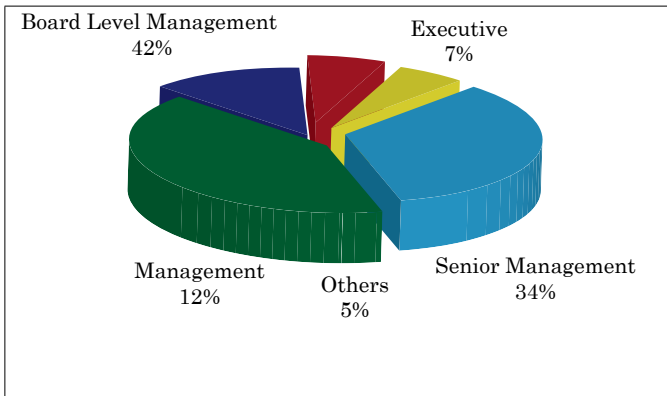
Delegates Who Would Like to Attend China OIC Forum



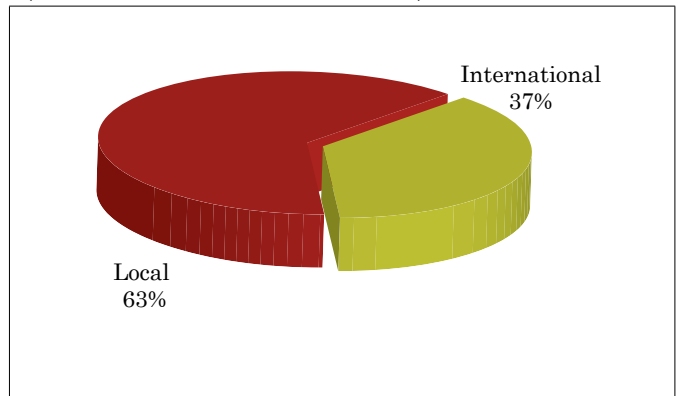
Delegate Breakdown



Delegate Job Title Breakdown



Delegate Breakdown (International and local)



Board Level Management	96
Senior Management	115
Management	36
Executive	18
Others	15
Total	280



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POST-FORUM ONLINE MEDIA COVERAGE — 2016

BERNAMA

<http://www.bernama.com/bernama/v8/bm/wn/newsworld.php?id=1227467>

THE BORNEO POST

<http://www.theborneopost.com/2016/03/23/malaysia-playing-crucial-role-in-forging-ties-between-china-oic/>

NORDIC AFRICA NEWS

<http://www.nanews.net/news/china-oic-forum-african-trade-and-investment-deal/>

CPI Financial

<http://www.cpifinancial.net/news/post/35212/icd-signs-mou-with-china-africa-development-fund>

STAR AFRICA

<http://en.starafrica.com/news/islamic-group-signs-mou-with-chinese-fund-to-boost-investment-in-africa.html>

COMPANY LISTING

Abu Timam Grant Thornton | A.T. Kearney Consulting | Accenture | Afriland First Bank | Ageroute Senegal | Agricultural Bank of China | AI Interaction IT | Aktif Bank | Al Hilal Bank | Allied Bank | Al-Sadiq Consulting | Aminbio Group | Amundi Islamic Malaysia | Anbang Insurance Group | Anhui X.L. Appliance Corporation | Arabesque Asset Management | Arij Islamic Business Unit | ARON Capital Management | Asian Development Bank | Asian Infrastructure Investment Bank | ASML Group Mauritania | Azeri Pump Service | B.X.H.T. Pipeline | Bank Negara Malaysia | Bank of China | Bank of China Group Investment | Bayanzuuch Property | Beijing Homes Real Estate | Beijing Ruitou Investment | BERNAMA | Bint Drai Co | Black Sea Trade & Development Bank | Bursa Malaysia | Cass | Casttc | Chexun | Chic Securities | China Africa Development Fund | China Arab Financial Industrial Park | China Arab Investment Fund | China Asset Management | China Association for the Promotion of International Agricultural Cooperation | China Create Financial Holding Group | China Datang Overseas Investment | China Development Bank | China Financial Leasing | China HuaRong Asset Management | China Infrastructure Development | China Insurance Regulatory Commission | China International Contractors Association (CHINCA) | China National Financial Information Network | China National Real Estates De | China Overseas Investment | China Power Engineering Consulting Group | China Railway Construction Corporation | China Road & Bridge Corporation | China-Africa Business Council | China-Arab Fund | China-Arab Industry & Commerce | China-Arab Investment Fund | CIDF Fund | CIMB Islamic Bank | CNBM International Engineering | CNYD | Cross Time International Group | Dacheng Law Offices | Dagong Global Credit Rating Company | Dagong Overseas Investment Co | Dentons | Deutsche Bank | Diwans Legals | Dubai Islamic Economy Development Center | EGrowth Asset Management | Ejarah Global | Embassy Kingdom of Bahrain | Embassy of Morocco | Embassy of Pakistan | Emirates NBD Capital | Enrich Management Consulting | First Indochina Group | Fitch Ratings | Fragrantica General Trading | Franklin Templeton Investments | Future Trends International | Gansu Amin Halah Gelatin | Gansu H.L. Industry and Commerce Group | Gansu Mini-Mecca Ethnic Culture | Gansu Rongyue Commerce & Trading | Gansu Z B Properties Co | GCL New Energy Holdings | Global Times | GMP Securities | Grata International | Growth Asset Management Company | Hainan Jamilah Eaglewood Biote | Harvest Forever Capital Management | Hogan Lovells | Hong Kong Mastery International Trade Co | Huana Fund | Huapei Group | ICBC Bank | ICBC Financial Leasing Company | ICD-IDB Group | Ideal Ratings | Ind & Commercial Bank China | Institute of International Finance | Institute of Management Consultants Bangladesh | International Islamic Liquidity Management Corporation | International Payment Solutions Limited | International Shari'ah Research | Academy (ISRA) | Irfan Chattha Law Associates | Islami Bank Bangladesh | Islamic Bank Senegal | ISOQUANT | Jigawa State Nigeria | JINGANDUN | JLT China | JZ Securities | Kashi Construction | KFH Investment Company | Khazanah Nasional Consulting | Lanhuage | Longwin Finance | Malaysia Islamic Economic Development Foundation | Malaysia-China Friendship Association | Mauritanienne de Construction | Maybank | Maybank Kim Eng | MCE, ASML Group | Meezan Bank | Middle East Business Quarters | Millennia Global Research House | MomoEssa Capital Management | Moody's Investors Service | NADEC | National Bank of Abu Dhabi | National Bank of Pakistan | Ningxia Autonomous Region | Ningxia Meishi Co | Ningxia Venture Capital & Private Equity Association | Norton Rose Fullbright | Pakistan Atomic Energy Commission | RHB Finance Leasing Co | SAL Group | Saudi Fund For Development | SBI Islamic Fund | SENOCAK Law Firm | Silk Road Fund | Southwest Securities | Srangrai Qatar Capital | Star Media Group | State Grid Yingda Group | Taiwan Yuen Foong Sheng Co | TMF Group | Treasury Link | Uganda Investment Authority | United Arab Investment | World Chinese Charity Fund | XCMG Group | XingHong Financial | Xinhua News Agency | Yian Investment and Development