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Khaled Al Aboodi
Islamic Corporation for the Development of the Private Sector
(ICD)
Member of the Islamic Development Bank Group (IDB)

CHINA AS A GLOBAL ECONOMIC POWER

2016 population (estimate):
1.3846 billion
1950: 552.0 million

China has
more than 160 cities
with a population of
greater than 1 million

260 million
urban households (adding
100 million in next 10 years)

Currently
the 2nd largest economy
in the world widely predicted to
surpass the US by 2020

China is
the second largest provider and top receiver
of foreign direct investment (FD) in 2016



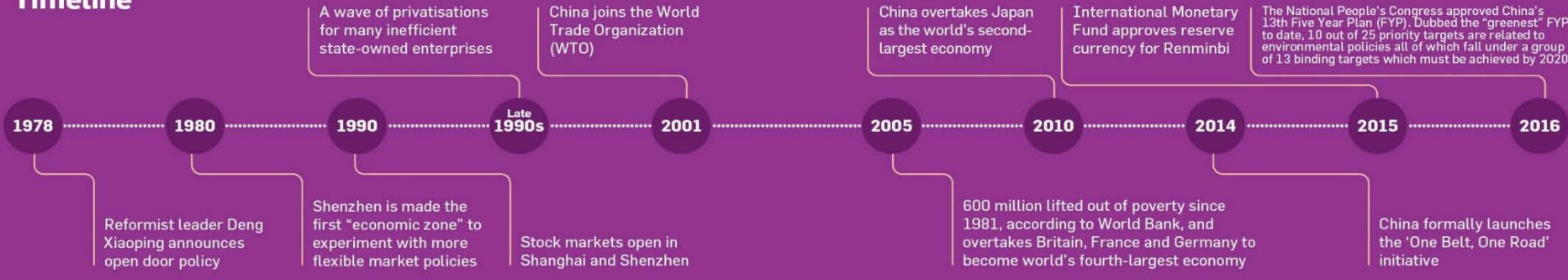
China has the largest
foreign currency reserves
in the world in 2016:
USD3.0 trillion

China is
the world's largest exporter and the second-largest importer
of merchandise goods in 2016

China is
the world's second-largest oil consumer
in 2016

China houses
the second most billionaires in the world
in 2016
(number of billionaires: **260**;
total wealth held by billionaires:
USD675 billion)

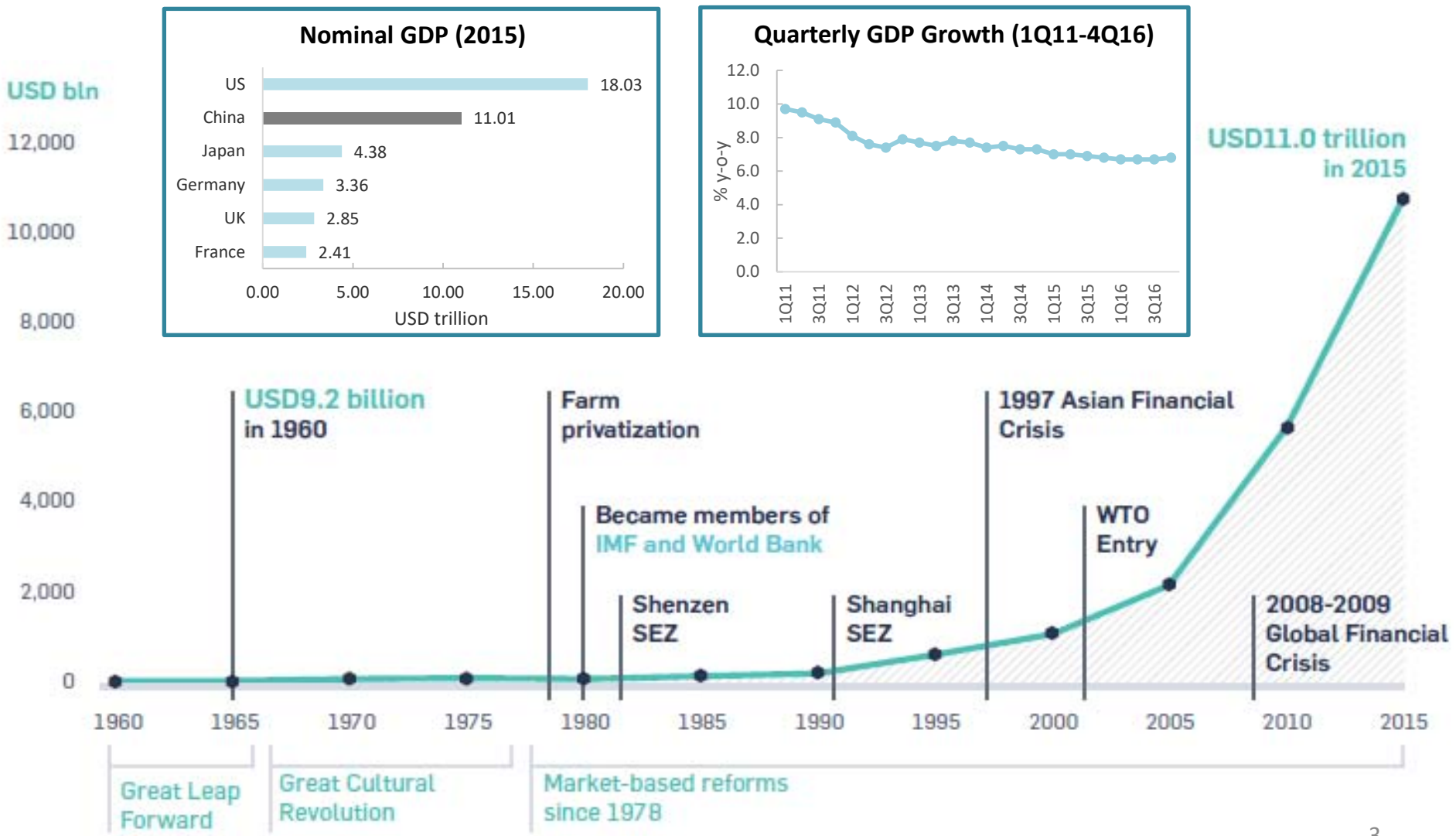
Timeline



Source: China: "Forging the Next Phase of Growth", 2017

CHINA'S IMPRESSIVE ECONOMIC GROWTH

China's Nominal GDP between 1960 to 2015



Source: China: "Forging the Next Phase of Growth", 2017

ISLAMIC FINANCE AS A FORM OF ETHICAL FINANCE

China's 'Leaner' and 'Greener' 5 Year Plan

Environment

- 5 million new energy vehicles manufactured and sold
- Total farmland maintained at 1.865 billion mu - 1.24 million km²
- RNM 6-10 trillion invested in environmental initiatives
- > 32.56 million mu - 21.7 thousand km² of new construction land every year
- PM10 (Particulate matter) air quality indicators to be replaced with PM2.5

Financial Services

- Further opening up of financial markets
- Further internationalisation of RMB
- Increased focus on "green" finance and financial innovation
- Significant financial market reforms

Infrastructure

- 30,000km of high-speed rail covering >80% of major cities
- 50+ new civil airports (new airport in Beijing)
- 60% Urbanisation ratio of permanent residents
- 30,000km of highways built or upgraded

Health

- Two-child policy fully implemented
- At least 2.5 registered practitioners for every 1,000 people
- 90% population to take part in the basic pension fund program
- Life expectancy increased by an average of one year

Social & Economic Development

- +50 million urban jobs created
- Added value of strategic new industries to reach 15% of GDP
- GDP over RMB 92.7 trillion by 2020, annual growth rate +6.6%

As a form of ethical finance, Islamic finance can play a role in China's green drive



"Awareness of Islamic finance is rising and there is a universal demand for a fair and just system"

ICD IS PART OF THE IDB GROUP – THE LARGEST ISLAMIC FINANCE MULTILATERAL



International Islamic Trade Finance Corporation



Islamic Research and Training Institute

Islamic Corporation for Insurance of Investments and Export Credits

Islamic Corporation for the Development of the Private Sector (ICD)

1 ICD Group Organization
ICD is the private sector arm of IDB, a multilateral development finance institution

2 Capital Base and Shareholding
ICD was established in 1999 with an authorized capital of USD 4bn

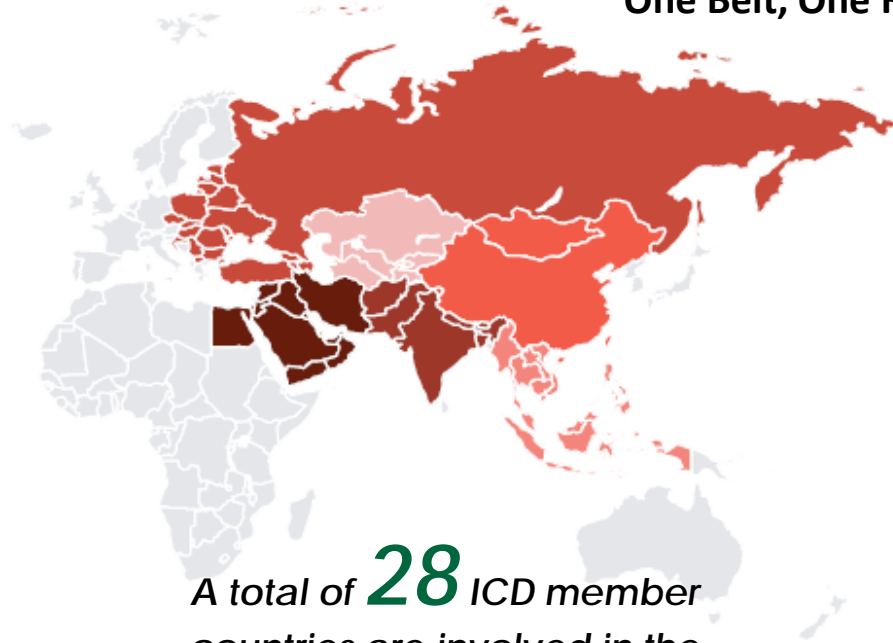


3 Private Sector Development Focus
ICD is progressing to become a major player in the development & promotion of the private sector as a vehicle for economic & social growth & prosperity in Islamic countries

4 Strong Credit Rating
ICD is rated AA by international Ratings Agencies

MANY OIC COUNTRIES ARE INVOLVED IN THE OBOR INITIATIVE

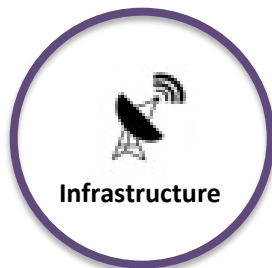
'One Belt, One Road' Initiative



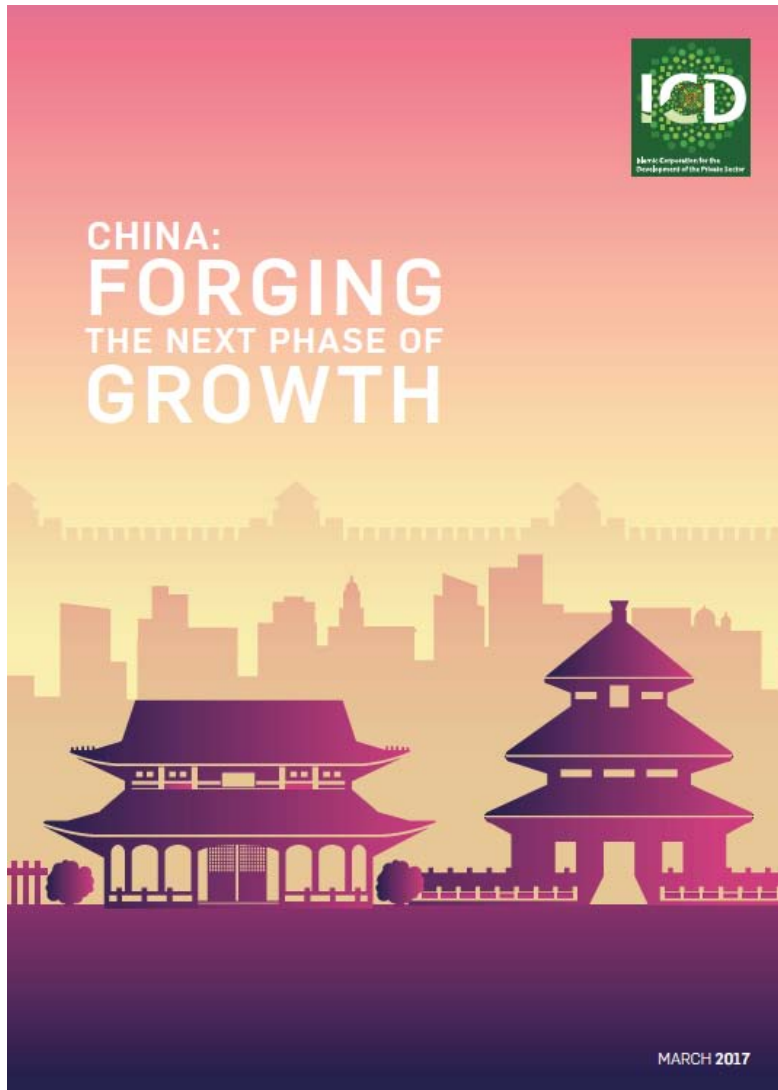
A total of **28** ICD member countries are involved in the 'One Belt, One Road' initiative

Region	Country
● East Asia	China, Mongolia
● Southeast Asia	Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Timor-Leste, Vietnam
● Central Asia	Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, Uzbekistan
● Middle East & North Africa	Bahrain, Egypt, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Palestine, Syria, United Arab Emirates, Yemen
● South Asia	Afghanistan, Bangladesh, Bhutan, India, Maldives, Nepal, Pakistan, Sri Lanka
● Europe	Albania, Armenia, Azerbaijan, Belarus, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Estonia, Georgia, Hungary, Latvia, Lithuania, Macedonia, Moldova, Montenegro, Poland, Romania, Russia, Serbia, Slovakia, Slovenia, Turkey, Ukraine

Key Industries of the 'One Belt, One Road' Initiative



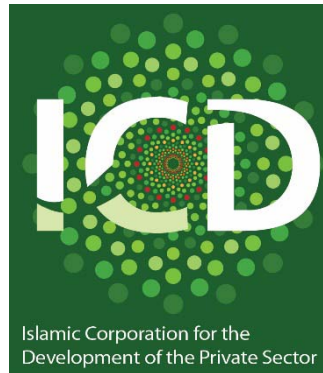
ICD REPORT – CHINA: FORGING THE NEXT PHASE OF GROWTH



China: Forging the Next Phase of Growth

- ✓ How will China's economy fare in 2017?
- ✓ Current Islamic finance landscape in China
- ✓ In what ways can Islamic finance contribute to China's sustainable economic development?

THANK YOU



Enabling Enterprise
Building Prosperity