

# What's Happening in FinTech Investment and Why?

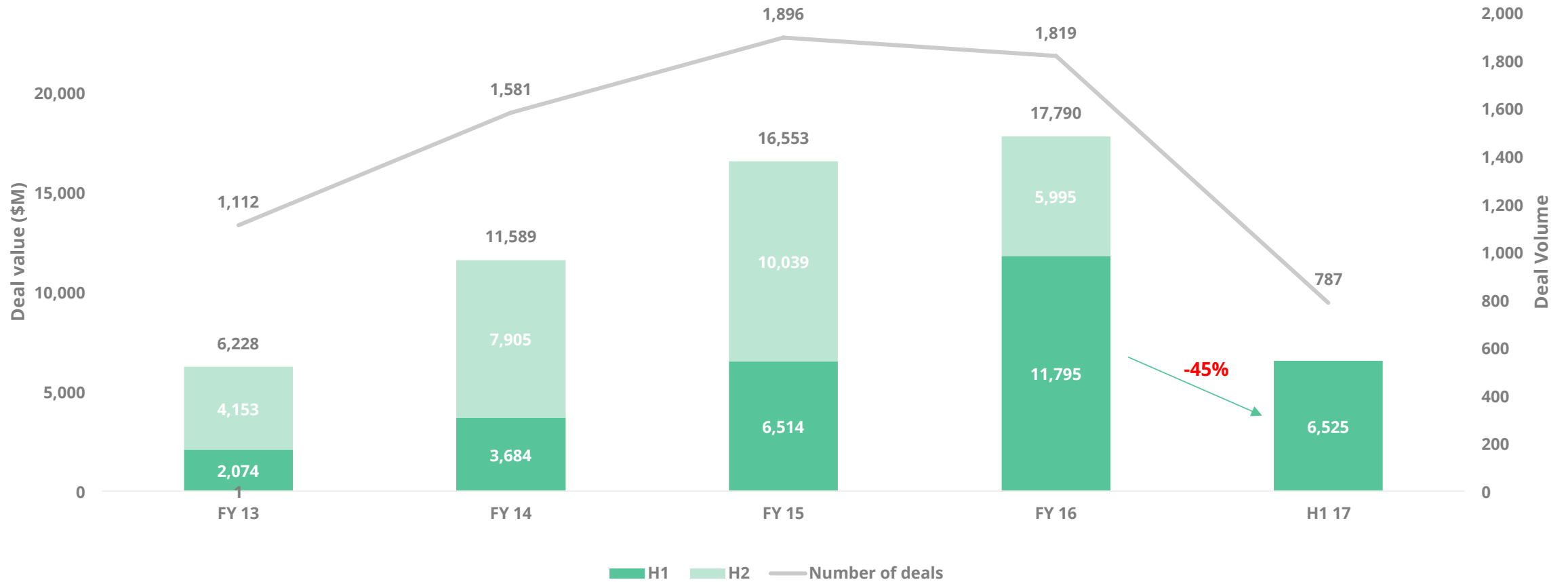
INNOVATE  
FINANCE |

**Abdul Haseeb Basit**  
**CFO, Innovate Finance**  
**@abdulhbasit**

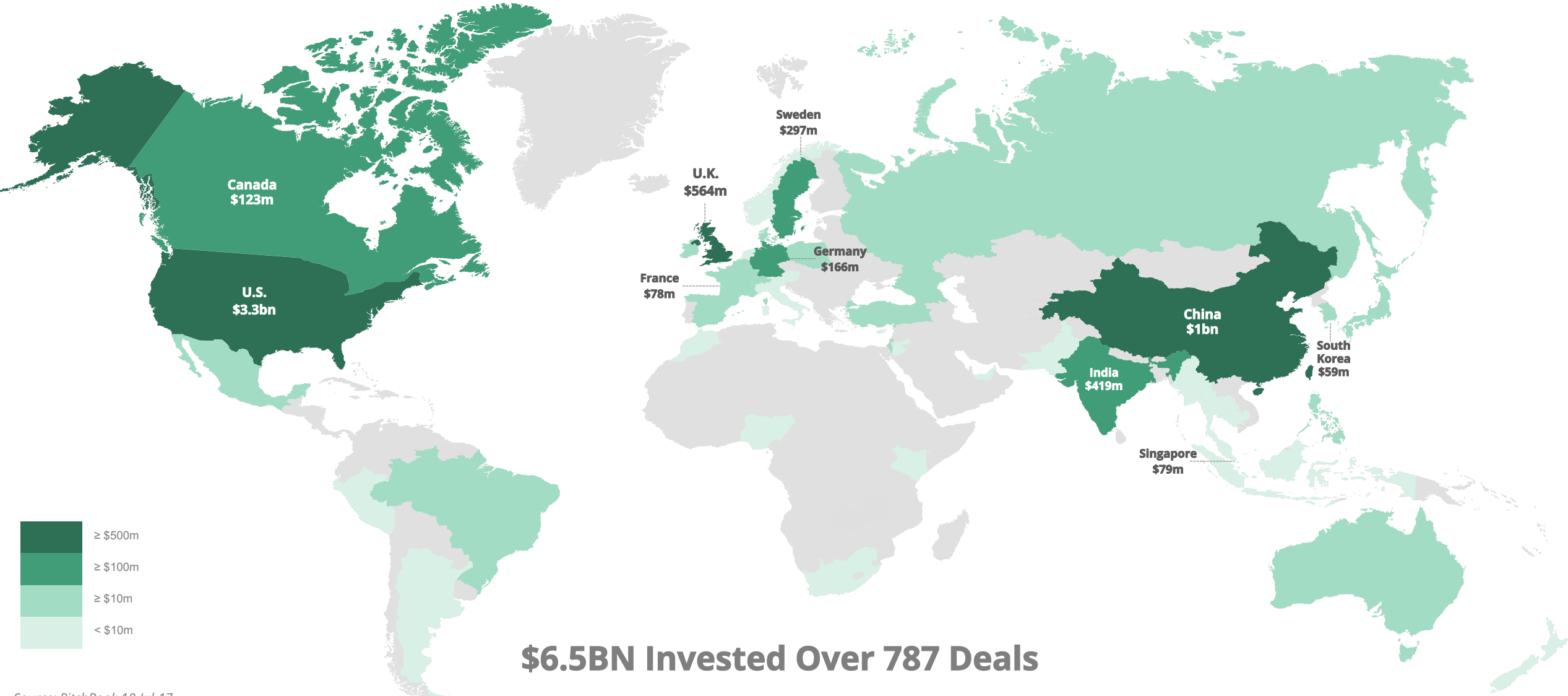
# GLOBAL FINTECH VC INVESTMENT

## 5 YEAR TREND

H1 2017 has seen 787 deals globally attracting \$6.5BN of VC investment, a 45% decrease YoY

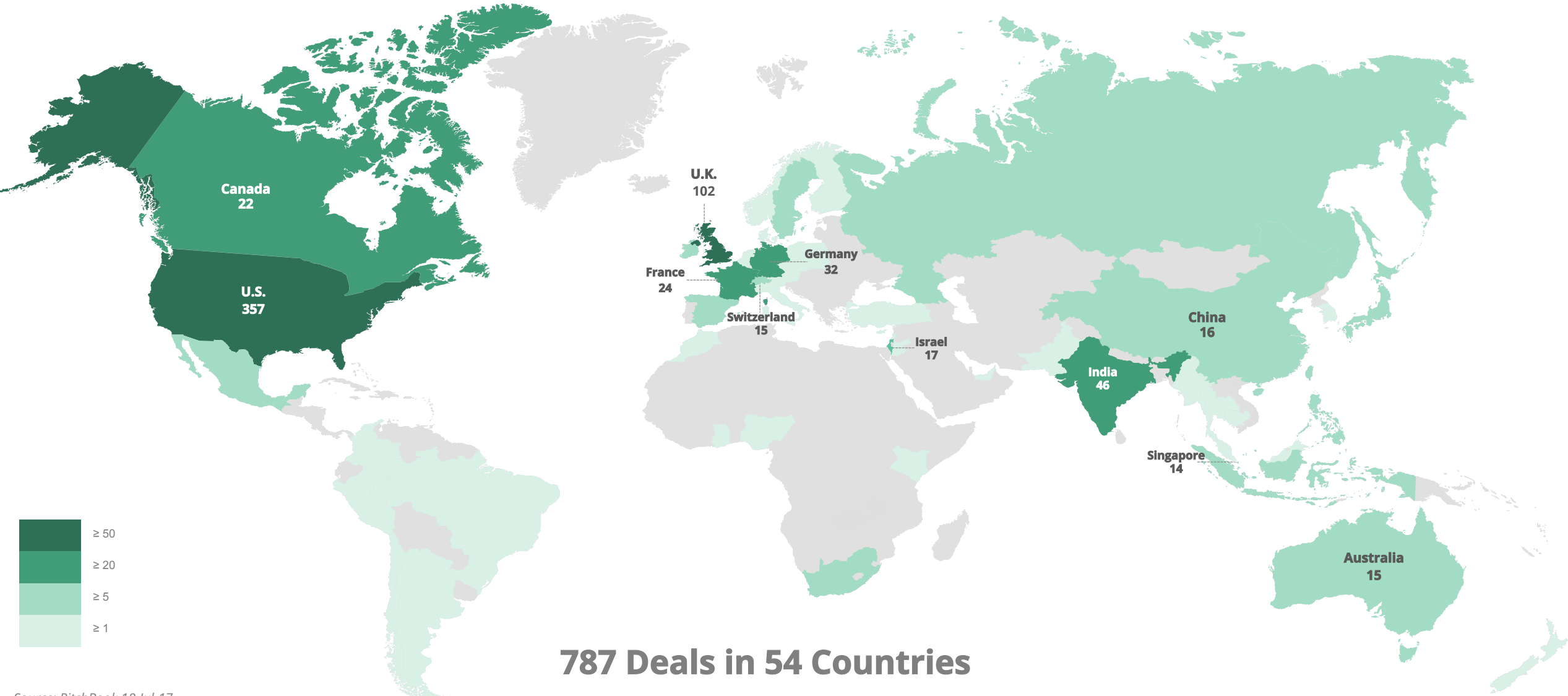


# GLOBAL FINTECH VC INVESTMENT DEAL VALUE H1 2017



**\$6.5BN Invested Over 787 Deals**

# GLOBAL FINTECH VC INVESTMENT DEAL VOLUME H1 2017

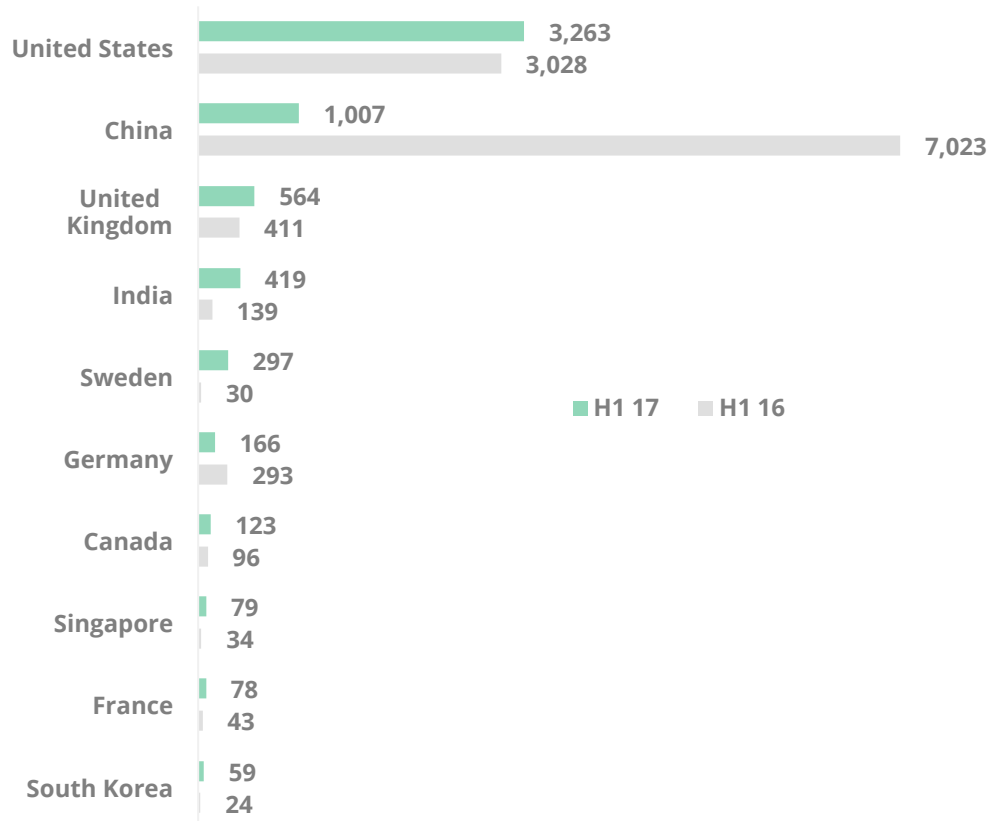


787 Deals in 54 Countries

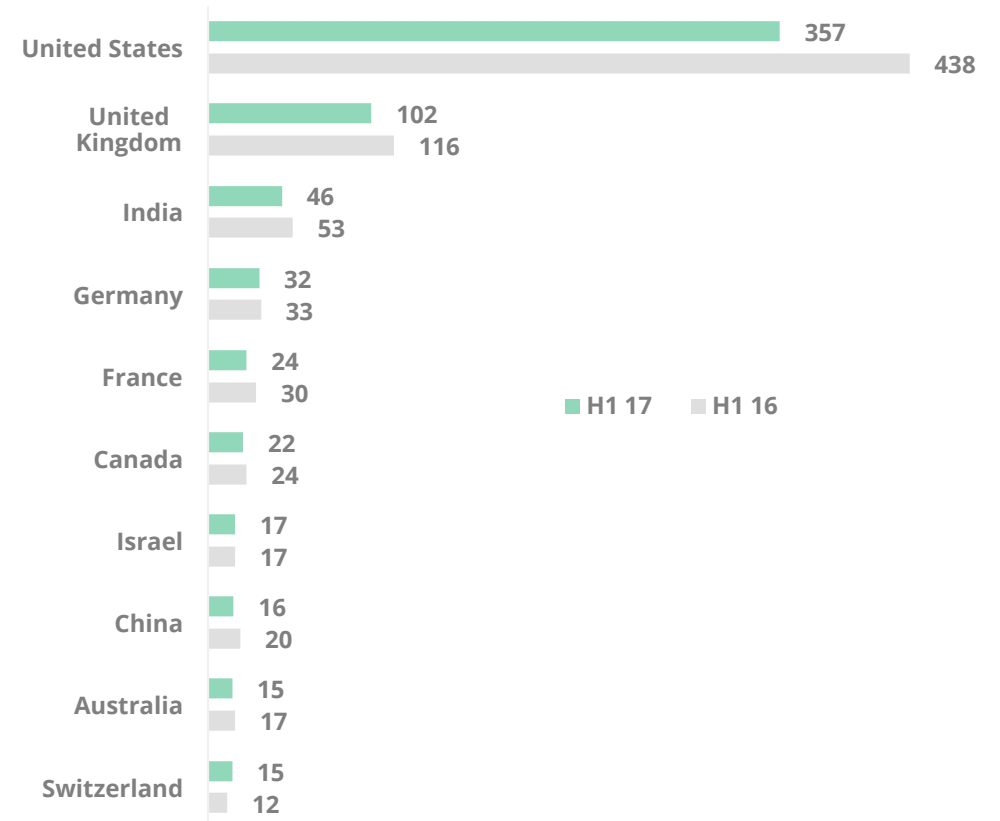
# GLOBAL FINTECH VC INVESTMENT TOP 10 COUNTRIES (H1 16 vs H1 17)

The United States attracted the most investment, both in deal value (\$3.3BN) and deal volume (357)

Top 10 countries by deal value (\$M)



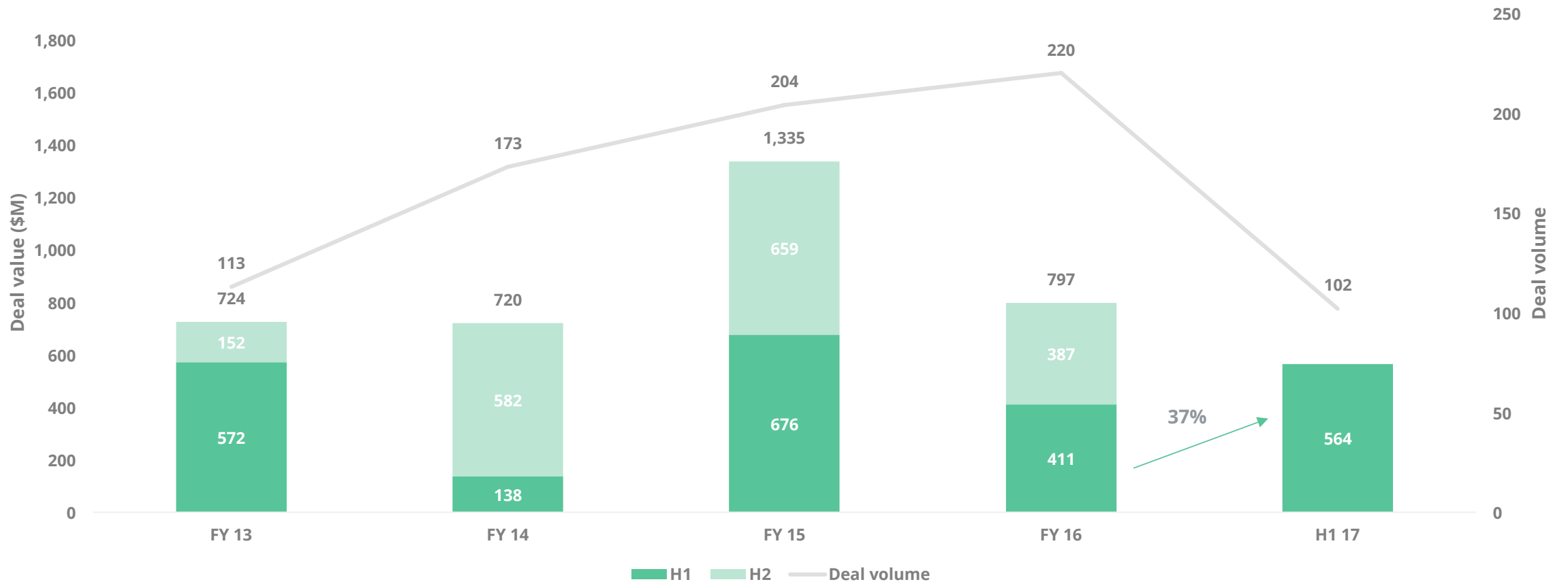
Top 10 countries by deal volume



# UK FINTECH VC INVESTMENT

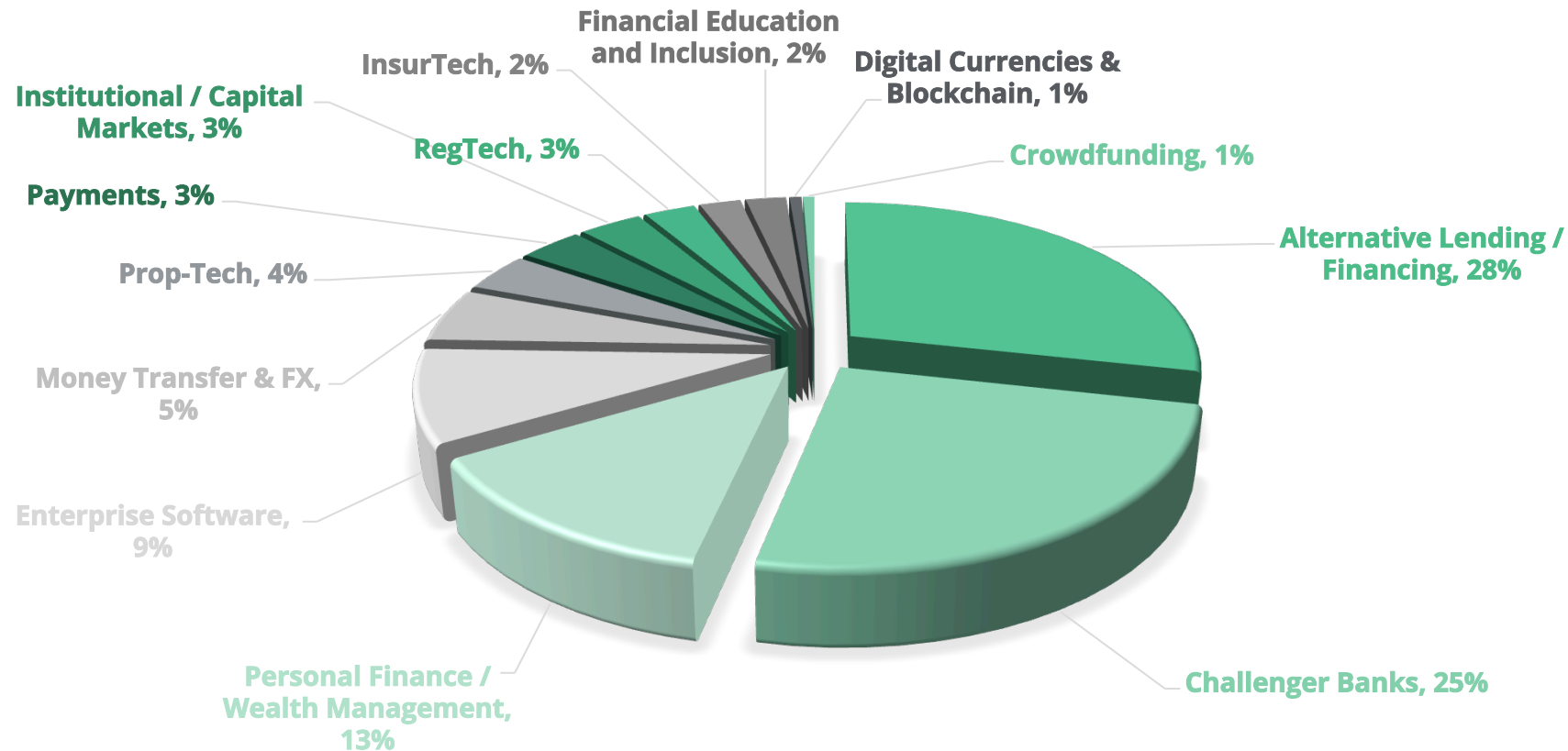
## 5 YEAR TREND

H1 2017 has seen 102 deals globally attracting \$564M of VC investment, a 37% increase YoY



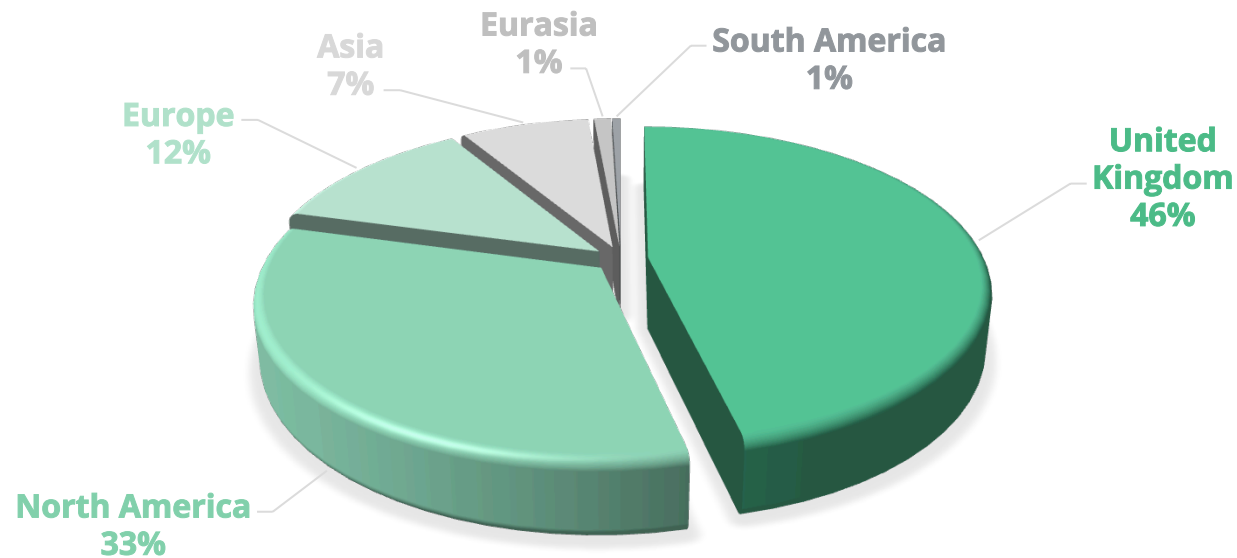
# UK FINTECH VC INVESTMENT H1 2017 VERTICAL ANALYSIS

Alternative Lending / Financing and Challenger Banks remain the top verticals in H1 2017, with 28% and 25% of investment respectively



# UK FINTECH VC INVESTMENT H1 2017 INVESTOR HQ ANALYSIS

54% of VC investment into the UK was from non domicilled VCs, with the majority coming from North America (33%)





# The Islamic FinTech Landscape 2017

INNOVATE  
FINANCE |  REDmoney

### Alternative/P2P Finance

AAM Commodities	PT Amartha Mikro Fintek
PT Digi Laras Prosperindo (Crowd)	Funding Lab
IAP Integrated Sdn Bhd	Investree
Liberis	Liwwa
Money Fellows	Money Match
Stride Up	

### Banking Software

3i Infotech	AL-IMAN	Alami
AutoSoft Dynamics	BIT Group	Conex Cap
Edgeverve Finacle	HIRC International	Indonesian Cloud
Infrasoft Technologies	iPrimitus Consultancy	Path Solutions
PIBAS Inc	IRM Applications	Sedania AS-Saleem Capital
Silverlake Axis	Temenos	TRASSET International

### Blockchain and Crypto Currency

ArabCoin	ArabianChain
Belt Road Block Chain	Everex
Ripple	

### Challenger/Digital Bank

Financial Systems Development Services AG	mCash
The Salaam Somali Bank	Ummah Finance

### PFM, Trading and Investment

Able Ace Raakin	Arabesque Asset Management
Bursa Suq Al Sila	DDCap
EIGAR Trading Advisors	Etalage
Farringdon Group	Finerd
Gold Money	Hello Gold
Shariah Portfolio	Wahed Invest

### Crowdfunding

570easi	Afkarmena	Amana	Ataplus	Beehive
Blossom	Byoot	Coinfunded	Cotizi	Danadidik
EthisCrowd	Eureeca	Finocracy	Halal Launcher	Halal Sky
Humming Crowd Realty	iGrow.asia	Indves	Investroo	Kapital Boost
LaunchGood	Mehrabane	Mercy Crowd	Ovamba	pitchIN
PropTech Crowd Limited	Qard Hasan	Sadaqah Indonesia	Seed Out	Shekra
Skola Fund	Smile for Charity	Waqf World	Yielders	Yomken
Zoomal				

### Payments, Remittance and FX

Ajar Online	CurrenSeek
Doku	Fawry
Madfoatcom	Monami Tech
NOW Money	OneGram
PayHalal	Payfort
Paytren	Shariah Capital
Triple	World Remit

### Data and Analytics

Ideal Ratings

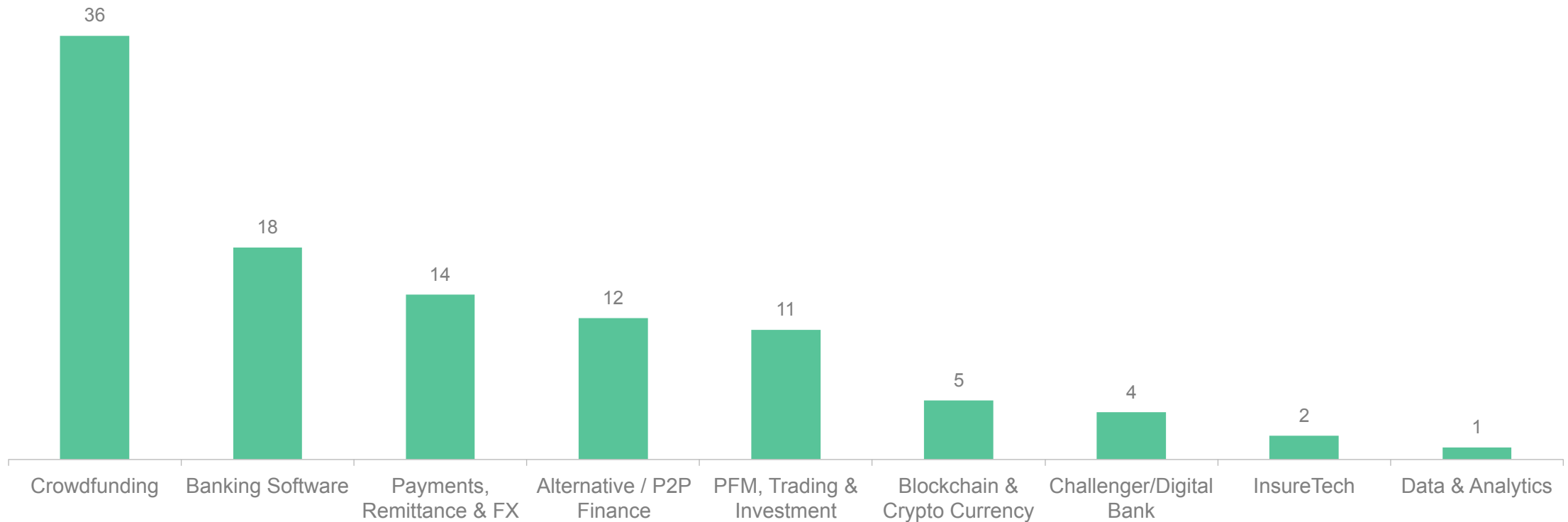
### InsureTech

Aetins	Qatar Islamic Insurance Company (QISI)

# ISLAMIC FINTECH LANDSCAPE

## VERTICAL ANALYSIS

---



# ISLAMIC FINTECH LANDSCAPE

## GEOGRAPHIC ANALYSIS

